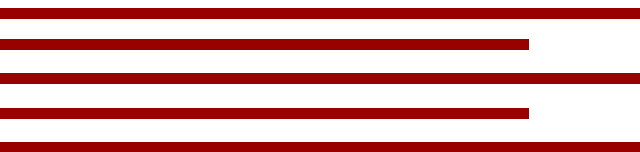


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

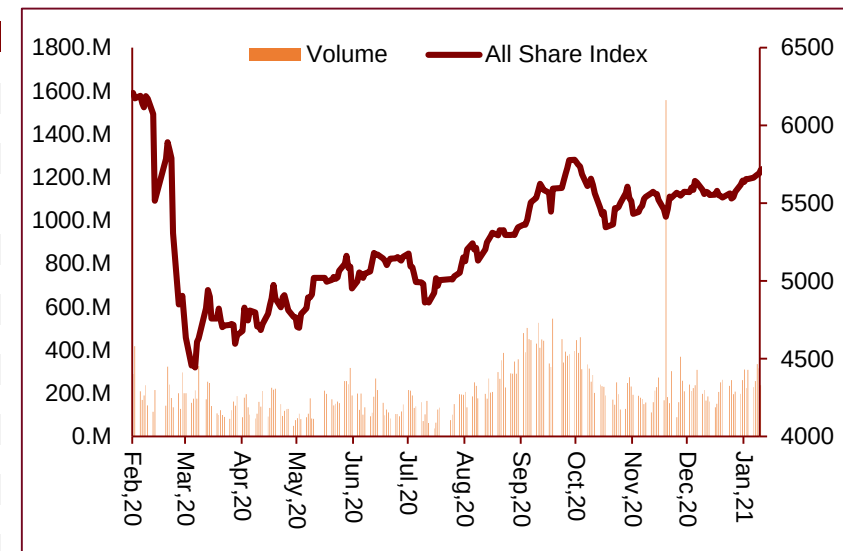
Thursday, February 11, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,695.63	-0.10	0.03	-1.46	2.70	2.70	33.14 KWD	1.80	16.15
Kuwait Premier Index	6,210.77	-0.14	-0.14	-1.54	2.64	2.64	24.07 KWD	1.96	19.50
Kuwait Main Index	4,682.56	0.02	0.48	-1.24	2.86	2.86	9.06 KWD	1.36	12.79
NIC 50	6,842.05	-0.08	-0.19	-1.62	2.57	2.64	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,283.85	0.02	-0.55	-1.69	1.69	1.69	18.94 KWD	1.93	20.50
Telecom	1,153.94	-0.19	-0.75	-1.96	4.68	4.68	3.54 KWD	1.97	15.26
Industrials	928.12	-0.32	0.72	-0.76	4.15	4.15	3.32 KWD	1.53	17.68
Financial services	979.67	0.19	2.78	0.75	5.37	5.37	2.53 KWD	0.97	19.25
Real estate	983.60	-1.16	0.64	-2.41	3.25	3.25	2.14 KWD	1.08	19.75
Basic materials	948.97	-1.51	3.42	1.12	5.61	5.61	0.86 KWD	1.39	19.50
Health care	812.13	0.07	-0.46	-0.49	-1.76	-1.76	0.40 KWD	6.08	19.50
Consumer services	809.08	0.21	0.15	-4.20	-1.16	-1.16	0.42 KWD	2.64	9.32
Insurance	1,253.95	1.66	-3.02	-9.78	8.46	8.46	0.47 KWD	1.09	7.93
Consumer goods	747.34	1.06	1.64	0.83	0.13	0.13	0.23 KWD	1.46	23.91
Oil and Gas	1,327.81	1.39	6.79	7.21	3.95	3.95	0.27 KWD	1.46	7.02
Technology	645.29	-10.94	-7.60	23.02	28.36	28.36	0.01 KWD	0.80	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,943.85	0.47	3.78	2.77	2.93	2.93	9,057 SAR	5.87	27.86
Qatar (QE Index)	10,522.78	-0.05	0.69	0.29	0.65	0.65	546 QAR	1.68	12.50
Dubai (DFMGI)	2,633.48	0.07	-1.40	-0.78	5.68	5.68	290 AED	1.25	14.34
Abu Dhabi (ADI)	5,667.03	0.00	0.05	1.31	12.32	12.32	794 AED	4.48	15.19
Bahrain (BAX)	1,462.95	0.03	0.12	0.02	-1.80	-1.80	15 BHD	1.32	10.93
MUSCAT SE INDEX	3,559.51	-0.01	-1.29	-2.57	-2.71	-2.71	4 OMR	0.78	12.17
Developed Markets									
MSCI World Index	2,800.68	0.08	0.98	5.22	4.11	4.11			
U.S. (S&P 500)	3,909.88	0.00	0.59	5.27	4.10	4.10			
U.K. (FTSE 100)	6,527.10	0.04	0.58	1.87	1.03	1.03			
Japan (Topix)	1,930.82	0.27	2.11	6.75	6.99	6.99			
Emerging Markets									
MSCI EM Index	1,422.95	0.98	1.98	7.02	10.20	10.20			
China (SSE Composite)	3,655.09	1.43	4.54	4.94	5.24	5.24			
India (Sensex)	51,531.52	0.43	1.58	11.33	7.92	7.92			



What Move the GCC markets ,

Oil Prices

Oil prices fell on Thursday, giving up some of the recent strong gains, although losses were curbed by production cuts and hopes that rollouts of vaccines will drive a recovery in demand. **Brent crude fell 39 cents, or 0.6%, to \$61.08 a barrel.**

Kuwait Market

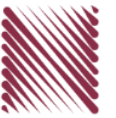
The market are closed today down by 0.10%, value traded 45.8 million KD, Premier market value traded reach 26.6 million KD and closed at 6,210.7 change by -0.14%, oil prices is above \$61 a barrel,

Saudi Market

The Market closed by +0.47%, today market Performance are linked to oil prices above \$61 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

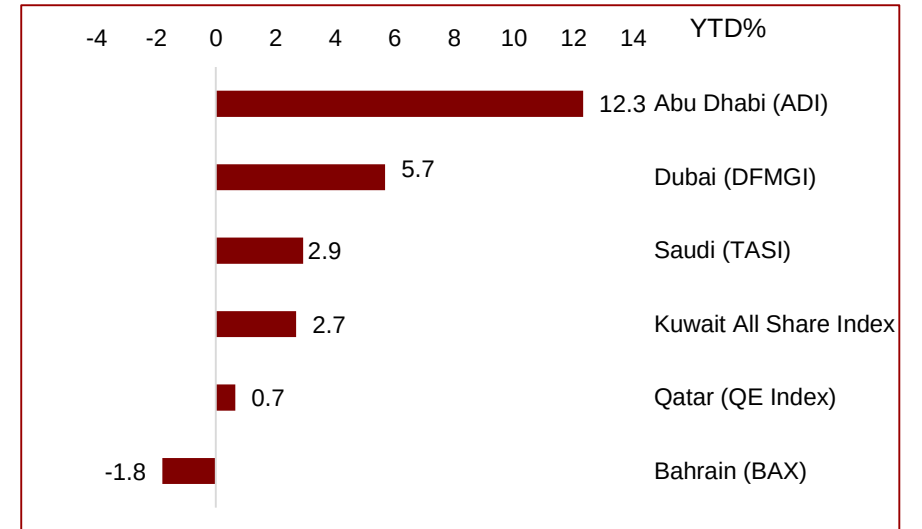


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.838	0.00	-1.87	-4.01	-0.24	-0.24	5.74 KWD	1.53	27.00	
KFH	0.720	0.14	0.14	-0.28	6.35	6.35	5.52 KWD	2.83	32.00	
Zain	0.630	0.32	0.00	-1.56	3.96	3.96	2.72 KWD	2.14	13.90	
BOUBYAN BANK	0.551	-1.25	-2.48	-3.50	-2.99	-2.99	1.69 KWD	2.85	34.00	
Agility	0.749	-0.13	0.67	-0.53	10.80	10.80	1.52 KWD	1.29	25.03	
Saudi Arabia										
ARAMCO	34.55	0.29	1.77	-0.29	-1.29	-1.29	6,890.18 SAR	6.85	33.14	
SABIC	102.20	0.39	2.82	1.39	0.79	0.79	305.41 SAR	1.82	35.00	
STC	115.60	0.70	2.48	2.48	9.06	9.06	229.61 SAR	3.58	20.64	
AL-RAJHI BANK	80.00	0.88	7.82	10.65	8.70	8.70	198.26 SAR	3.61	18.63	
NCB	45.25	0.56	5.23	7.61	4.38	4.38	134.57 SAR	1.77	11.78	
United Arab Emirates										
ETISALAT.AD	19.88	0.40	0.30	0.61	17.63	17.63	172.20 AED	3.68	19.26	
FAB.AD	14.98	-0.13	0.40	1.08	15.81	15.81	163.80 AED	1.51	16.15	
EMIRATES NBD	11.65	0.43	0.43	0.43	13.11	13.11	73.27 AED	0.87	11.60	
DB ISLAMIC BK	4.93	0.00	-1.60	-0.40	6.94	6.94	35.70 AED	0.96	9.42	
EMAAR PROPERT	3.79	-1.30	-1.30	1.61	7.37	7.37	27.49 AED	0.49	6.56	
Qatar										
QNB	17.02	-0.18	-1.45	-5.08	-4.66	-4.66	157.48 QAR	1.64	14.31	
INDUSTRIES QAT	12.20	-0.73	3.40	1.42	11.96	11.96	74.35 QAR	2.20	37.65	
QA ISLAMIC BK	16.97	0.71	0.12	2.79	-0.82	-0.82	39.82 QAR	1.79	13.92	
MASRAF AL RAYA	4.40	0.00	0.55	1.27	-2.87	-2.87	33.00 QAR	2.30	15.17	
MESAIEED PETRO	1.98	-0.40	0.10	-0.65	-3.66	-3.66	24.96 QAR	1.60	24.26	
OMAN										
BANK MUSCAT	0.398	-0.50	-1.49	-0.50	0.51	0.51	1.30 OMR	0.64	8.33	
OMANTEL	0.780	0.00	2.09	2.63	7.73	7.73	0.59 OMR	1.06	7.69	
BANK DHOFAR	0.100	0.00	0.00	0.00	3.09	3.09	0.30 QAR	0.43	14.93	
NAT BANK OF OMAN	0.126	0.00	-8.03	-8.03	-21.25	-21.25	0.20 QAR	0.39	12.71	
OMINVEST	0.322	-0.62	3.87	0.63	-4.73	-4.73	0.26 QAR	1.01	6.85	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Feb-21	20.06%	12.63%	0.06%	1.04%	0.28%	4.80%	2.85%	10.31%	5.09%	4.00%
10-Feb-21	20.01%	12.67%	0.06%	1.07%	0.28%	4.80%	2.84%	10.32%	5.09%	4.00%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.1 %The leading sector bottom performance indices today are Technology -10.94 % Basic materials -1.51 % Real estate -1.16 % respectively.

from YTD performance perspective the best sector performance are Technology by 28.36 % while the bottom sector performance is Health care by -1.76 %.

Telecommunication sector are down today by -0.19 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.98 %.

KSA

Saudi Armco are have positive performance today by + 0.29 %, SABIC have positive performance today by + 0.39 %.

STC are have positive performance today by + 0.7 %, Al Rajhi Bank have positive performance today by + 0.88 %

UAE

ETISALAT AD close 0.4% and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw